### **Intake Form for All Clients**

#### **FITNESS PORTION**

- 1. Please select your age group:
- 18-24 years
- 25-34 years
- 35-44 years
- 45-54 years
- 55-64 years
- 65-74 years
- $\Box$  75 years and older
- 2. Please select your gender
- 🗌 male
- 🗌 female
- prefer not to answer
- 3. What are your goals for a fitness plan? (check all that apply)
- 🗌 fat loss
- muscular strength & power
- muscular endurance
- muscular hypertrophy
- body recomposition
- flexibility/mobility
- □ cardiovascular endurance
- improved activities of daily living
- 🗌 other

### Intake Form for All Clients

4. How often do you exercise?
never
☐ 3 or less times per month
1-2 times per week
3-4 times per week
5-6 times per week
everyday
5. Your exercise history. (Check all that apply)
$\Box$ played sports or did other form of exercise in HS/college and continue being active
$\hfill\square$ played sports or did other form of exercise in HS/college but have not been active since
$\Box$ I was active previously but have not done much exercise in a year or more
began exercising after finishing school and have continued being active
☐ I'm what you'd call a "sporathlete". I go through phases of sporadic exercise then stop for awhile
I'm a newbie to exercise
I have never done any formal exercise regimen
Other
6. What is your current level of exercise?
none (sedentary)
light (i.e. walking, gardening)
🗌 moderate (i.e. fast walking, moderate weight lifting, hatha yoga)
high (i.e. do HIIT, left heavy weights, endurance running)
$\Box$ very high (play competitive sports or training for a competition
add specifics here

#### **Intake Form for All Clients**

- 7. On average, how long do your exercise sessions last?
- □ 30 mins or less
- 🗌 30-60 mins
- 🗌 60-90 mins
- longer than 90 mins
- 8. What type of training do you prefer? (check all that apply)
- strength training (weight lifting and body weight exercises)
- cardiovascular endurance (i.e. distance running or cycling)
- high impact metabolic conditioning (i.e. HIIT, Tabata, circuit training)
- low impact metabolic conditioning (i.e.LIIT, swimming, speed walking)

🗌 yoga

Type of yoga

- 9. Where/how do you plan to train?
- 🗌 gym
- home (online with app)
- 🗌 virtual
- 10.Please tell me what fitness equipment you have access to (including gym and home). Check all that apply
- 🗌 treadmill
- stair climber
- elliptical

🗌 bike

stationary

🗌 road

- barbell and plates
  - Weight of barbell
  - Weight of plates
- dumbbells

### Intake Form for All Clients

Weight of du	umbbells				
☐ kettlebells					
Weight of ke	ettlebells				
resistance band	s				
Type of resis	stance bands				
🗌 pull up bar					
med balls					
Weights and	l sizes				
stability balls					
🗌 small	medium	🗌 large			
🗌 bosu					
🗌 adjustable step					
🗌 rectangul	lar platform	square p	latform		
box jump platfor	rm				
weight bench					
🗌 multi exercise h	ome gym syst	em			
☐ sliders					
TRX					
Other					
11. Do you have any musculoskeletal injuries/surgeries or joint restrictions that would impact your programming? Check all that apply					
🗌 foot	🗌 right	🗌 left	Issue		
🗌 ankle	🗌 right	🗌 left	Issue		
🗌 shin	🗌 right	🗌 left	Issue		
knee knee	🗌 right	🗌 left	Issue		
🗌 thigh	🗌 right	🗌 left	Issue		
pelvis	🗌 right	🗌 left	Issue		
🗌 spine🗌 lumbar	thoracic	cervical	Issue		

### **Intake Form for All Clients**

🗌 ribs	🗌 right	🗌 left	Issue	
🗌 scapulae	🗌 right	🗌 left	Issue	
☐ rotator cuff	🗌 right	🗌 left	Issue	
upper arm	🗌 right	🗌 left	Issue	
elbow	🗌 right	left	Issue	
forearm	🗌 right	🗌 left	Issue	
🗌 wrist	🗌 right	🗌 left	Issue	
☐ hand	🗌 right	🗌 left	Issue	
🗌 head			Issue	
12. Do you have a	any health is	sues that wo	ould impact your programming?	
🗌 autoimmune d	isease			
Туре				
How does it impact exercise?				
recent cancer diagnosis, surgery, or treatment				
Body part				
Type of cancer				
When diagnosed				
Ongoing treatment				
In remission				
How does it impact exercise?				
Chronic health conditions (i.e. type 2 diabetes, osteoporosis, arthritis, etc.)				
Туре				
How does it affect your exercise?				
Other				
How does it affect your exercise?				

13. Please add any additional info here that would be helpful when programming your training

### **Intake Form for All Clients**

#### MOBILITY/FLEXIBILLITY/YOGA PORTION

- 14. Do you warm up before and/or cool down after exercise?
- I warm up but don't cool down
- 🗌 I cool down but don't warm up
- I do both a warm up and a cool down
- 🗌 I don't do either
- 15. What do you do to warm up/cool down
- nothing
- $\Box$  a few stretches
- light cardio to warm up and stretches to cool down
- a little of this, a little of that. Don't really follow a plan
- a few yoga poses to work out the tightness
- 16. How often do you perform mobility/flexibility or yoga?
- never
- $\Box$  less than 3 times per month
- 🗌 once a week
- 2-3 times per week
- $\Box$  4 or more times per week
- before/after I exercise
- 17. How flexible/mobile do you consider yourself?
- not flexible at all. I can't touch my fingertips to my toes without bending my knees
- somewhat flexible. I can get within 1 inch of my toes without bending them
- average. I can touch my fingertips to my toes without bending my knees

 $\Box$  above average. I can place the palms of my hands on the floor without bending my knees.

- I'm Gumby damn it! I can drape my torso on my thighs without bending my knees
- 18. How often do you practice yoga?
- never

#### **Intake Form for All Clients**

once a week

 $\Box$  2-3 times per week

4-5 times per week

 $\Box$  5-6 times per week

every blessed day!!

Types of yoga you enjoy

19. Please let me know if you would be interested in customized 5-10 minute yoga flows to help release tight muscles.

🗌 yes

🗌 no thanks

#### NUTRITION PORTION

20. How much weight would you like to lose per week?

none. I am happy with my current weight

□ ½ pound

1 pound

- $\Box$  1 ½ pounds
- $\Box$  2 pounds
- 21. Your current height and weight (only if you are interested in fat loss)

height

weight

- 22. Which of the following diets have you tried? (check all that apply)
- 🗌 Jenny Craig

🗌 NutriSystem

□ Weight Watchers

- 🗌 Keto
- 🗌 Paleo

#### **Intake Form for All Clients**

🗌 Vegan

🗌 Vegetarian

- 🗌 Medifast
- 🗌 Noom

🗌 Mayo Clinic

BistroMD

Other

Please tell me what worked and what didn't work for you on these diets

23. Which approach to dieting would you most likely adhere to?

 $\hfill \Box$  I like a fixed plan where I don't have to think, plan, measure, or track

I like a more flexible plan but I like accountability built in like tracking

 $\hfill \Box$  I like focusing on fats and proteins and eliminating processed carbs

I like a lot of flexibility. I don't want to eliminate anything. Just cut calories

 $\hfill \Box$  I have no idea, as I've always found it very hard to stick to a diet

24. Which of the following are likely to prompt you to begin a diet? (check all that apply)

Holiday/Vacation weight gain

New romantic relationship

Ending a romantic relationship

wedding

☐ athletic/fitness goals

□ New Year's Resolution

Childbirth

🗌 swimsuit season

doctor's advice

advertisements, magazines, models

standing on scale/appearance in mirror

25. What is the longest you have ever stuck to a diet?

### **Intake Form for All Clients**

 $\hfill \Box$  one week or less

- $\hfill \Box$  one month or less
- $\Box$  1-2 months
- $\Box$  2-4 months
- 5-7 months
- 8-11 months
- $\Box$  1 year or more

Which diet did you find the most success with?

26. Do you avoid any of the following foods?

- 🗌 gluten
- dairy
- 🗌 nuts
- shellfish
- 🗌 fish
- red meat
- 🗌 all meat
- all animal products
- eggs
- processed carbohydrates
- other
- 27. Do you have any food allergies?

28. How many times a day do you eat (including snacks)?

- 1-3
- 3-5
- 5-6
- 6+

#### **Intake Form for All Clients**

29. Do you have any social support when dieting?

🗌 yes

nope. I'm all on my own!

30. How much weight would you like to lose?

- 1-10 pounds
- □ 11-20 pounds
- 21-30 pounds
- □ 31-40 pounds
- ☐ 41-50 pounds
- $\Box$  50+ pounds
- 31. What is your timeframe for attaining your goal weight?
- $\Box$  one month or less
- $\Box$  1-2 months
- 3-4 months
- $\Box$  5-6 months
- $\Box$  7-8 months
- 9-10 months
- □ 11-12 months
- a year or more

31. Please use this space to tell me anything else that would help me get to know you better (i.e. hobbies, employment, kids, schedules, etc.)

Thank you for taking the time to fill out this intake form. The more detailed info you give me, the better I can help you attain your health and fitness goals! I look forward to working together and achieving great things!!!